STATE OF WYOMING	)		IN THE DISTRICT COURT
COUNTY OF	) ss _ )		JUDICIAL DISTRICT
Plaintiff:		_, )	Case Number
Person listed as Plaintiff or	n the	)	
Complaint		)	
vs.		)	
		)	
Defendant:		)	
Person listed as Defendant	on the	)	
Complaint		)	

# **Initial Disclosures** (DO NOT FILE THIS FORM WITH THE COURT)

 $\Box$  These are the <u>Plaintiff</u>'s Initial Disclosures.

#### OR

 $\Box$  These are the <u>Defendant</u>'s Initial Disclosures.

Attached are schedules containing my initial disclosures in accordance with Wyoming Rule of Civil Procedure 26(a)(1.1) for the case named above. I understand that I am required to give these disclosures to the opposing party or the opposing party's attorney within thirty days after the service of Defendant's Answer to the Complaint.

Dated:	, 20	Signature:
		Printed Name:
		Phone Number:
		Home Address (Physical):
		Mailing Address:
		Email Address:

□ A Wyoming Judicial Branch Court Navigator helped with this form.

#### **Instructions for Completing the Required Disclosures**

This form uses lots of charts to help you organize and share the required information. The charts are called "schedules."

You'll see them on the pages after your signature and the Certificate of Service. Fill in the schedules as completely as you can.

If you have no information to provide on a schedule, be sure to check the box labelled "Not Applicable" in the upper left-hand corner of the page. This will let the other party know that there is no information on that schedule that applies to you.

In several of the schedules, you'll be asked to list property, other assets, and debt in two different categories: marital (joint) and non-marital (separate).

- If property, assets, and debt are <u>marital</u>, they usually will be divided between you and your spouse during the divorce process.
- If property, assets, and debt are <u>non-marital</u>, they usually are not divided and instead remain with the owner.

It can be hard to know which property and debts are marital and which are not. Here are some guidelines to help you make your determinations:

The term "during the marriage" means the period starting on the wedding date and ending on the separation date.

Marital property and debt generally include assets (what you have) and liabilities (what you owe) obtained during the marriage for the benefit of the married couple and their shared family; it usually doesn't matter who has legal ownership or who makes payments. Property that either party got <u>before</u> the marriage may also be considered marital if both spouses treated it as their joint property during the marriage.

Gifts and inheritances received by one party are typically non-marital property, even if they were received during the marriage. But gifts or inheritances that benefited the couple, such as household appliances, may be considered marital even if they were given to only one party.

It is common for parties to disagree about what is marital and what is non-marital. You might find it helpful to read more information about divorce and property division on the Wyoming Judicial Branch website. **Important Note:** Everything you write on these schedules will be carefully considered, but you might not get exactly the results you are seeking. The Judge will make the final decisions for your case, including deciding what is marital, how property and debt will be divided, and how custody will be granted.

**Schedule A: Financial Assets**. In this chart, you must list all financial assets owned individually (just you or the other party) or jointly (you, the other party, other people), including savings or checking accounts, stocks, bonds, cash equivalents, and other investments. Fill in each column with the required information. Note that you must include a detailed explanation for each asset you list as non-marital. (See attached Schedule A at the end of these instructions.)

**Schedule B: Non-Financial Assets**. In this chart, you must list all non-financial assets owned individually (just you or the other party) or jointly (you, the other party, other people). This will include houses, buildings, land, vehicles, household items such as furniture and jewelry, and any interests that you have in businesses. Fill in each column with the required information. Note that you must include a detailed explanation for each asset you list as non-marital. (See attached Schedule B at the end of these instructions.)

**Schedule C: Debts**. In this chart, you must list all debts that are owed individually (just you or the other party) or jointly (you, the other party, other people). Be sure to list <u>all</u> debts, including any that are just in the name of the other party. Fill in each column with the required information. Note that you must include a detailed explanation for each debt you list as non-marital. (See attached Schedule C at the end of these instructions.)

**Schedule D: Safe Deposit Boxes**. In this chart, you must list all safe deposit boxes that you or the other party have access to. Fill in each column with the required information. (See attached Schedule D at the end of these instructions.)

**Schedule E: Employment**. In this chart, you will provide information about your employment, pay, and benefits. Include jobs where you are employed by others, gig work, and self-employment. Fill in each column with the required information. It will be helpful to have your recent pay stubs (also known as "pay advice") with you when you complete this chart. (See attached Schedule E at the end of these instructions.)

**Schedule F: Other Income**. In this chart, you must list all other income that you receive. Fill in each column with the required information. (See attached Schedule F at the end of these instructions.)

**Schedule G: Retirement Accounts and Other Investment Accounts**. In this chart, you must list all your retirement and investment accounts. This will include 401Ks, IRAs, and pension plans. Fill in each column with the required information. (See attached Schedule G at the end of these instructions.)

**Schedule H: Custody**. If you want primary custody of your children, you must provide facts that show you would be the better party to have custody. Fill in each section with the required information. If you are requesting a new custody arrangement, you must also provide the facts that show there has been a material change in circumstances (that means that something has changed <u>and</u> the change matters); attach documents that show this change. (See attached Schedule H at the end of these instructions.)

**Important Note:** You are required to update, correct, and add to the information in these schedules so the other party has complete and accurate information. This is what the law says:

*Supplementation of disclosures and responses.* Wyoming Rules of Civil Procedure 26(e)(1): A party who has made a disclosure or responded to a request for discovery with a disclosure or response is under a duty to supplement or correct the disclosure or response to include information thereafter acquired, if ordered by the court or in the following circumstances:

A party is under a duty to supplement, at appropriate intervals, its disclosures if the party learns that in some material respect the information disclosed is incomplete or incorrect and if the additional or corrective information has not otherwise been made known to the other parties during the discovery process or in writing.

#### **CERTIFICATE OF SERVICE**

I certify that on	, 20, a true and accurate copy of
this document was served on the other party in the f	following manner:
□ Delivered by hand to:	(name)
$\Box$ Faxed to this number:	
□ Mailed by United States Postal Service, po	stage pre-paid, to:
Name of other party or other party's attorney: Address of other party or other party's attorne	
Signature:	
Printed Name:	
Date:	_, 20

This document should <u>not</u> be filed with the Clerk of the District Court.

#### SCHEDULE A

# $\Box$ Not Applicable

#### **Financial Assets**

Type of	Name and Address of	Date	Present Market	Last 4	Record Ownership	Source of Funds	Claimed as Marital or
Account	Depository	Account	Value	Digits of	Who is the owner listed on official	Where did the money in this	Non-Marital Asset
Checking,	Bank, credit union,	Opened	Talk to someone at	Account	paperwork?	account come from?	Attach additional pages if you
Savings, Stocks,	brokerage, or other location	List at least	your bank or	Number			need more room to explain. See the instructions above for
Bonds, Cash, Cash Equivalents, Other	where the financial asset is held. Include the City and	the month and	brokerage for help giving an accurate				guidance.
Financial Assets.	State in the address.	year.	value.				guidance.
a.					□ Plaintiff	□ Marriage Assets	🗆 Marital
					□ Defendant	□ Pre-Marriage Assets	□ Non-Marital because:
					□ Both	□ Inheritance	
					□ Other:	□ Gift	
						□ Other:	
b.					□ Plaintiff	□ Marriage Assets	□ Marital
					□ Defendant	□ Pre-Marriage Assets	$\Box$ Non-Marital because:
					□ Both	□ Inheritance	
					□ Other:	□ Gift	
						□ Other:	
с.					□ Plaintiff	□ Marriage Assets	□ Marital
					□ Defendant	□ Pre-Marriage Assets	$\Box$ Non-Marital because:
					□ Both	□ Inheritance	
					□ Other:	□ Gift	
						□ Other:	
d.					□ Plaintiff	□ Marriage Assets	□ Marital
					□ Defendant	□ Pre-Marriage Assets	□ Non-Marital because:
					□ Both	□ Inheritance	
					□ Other:	□ Gift	
						□ Other:	
е.					□ Plaintiff	□ Marriage Assets	🗆 Marital
					□ Defendant	□ Pre-Marriage Assets	$\Box$ Non-Marital because:
					□ Both	□ Inheritance	
					□ Other:	□ Gift	
						□ Other:	

#### SCHEDULE B

### $\Box$ Not Applicable

#### Non-Financial Assets – Part 1

Description of Asset	Purchase	Date	Present	Amount of	Record	Official Record	Location	How Acquired	Claimed as Marital or
Note the instructions as you work down through this column. They will tell you where to list which kinds of property.	Price	Acquired, Received, or Purchased List at least the month and year.	Market Value	Debt Related to This Asset If none, write \$0.	Ownership Who is the owner listed on official paperwork?	List the County and State where this asset is recorded or registered. If this does not apply, write NONE.	List the County and State where this asset is located now.	Where did this property (or the money used to buy this property) come from? If you got a loan, where did the money for payments come from?	Non-Marital Asset Attach additional pages if you need more room to explain. See the instructions above for guidance.
List Personal Property									
such as furniture,									
jewelry, antiques, guns, and collectables.									
a.					□ Plaintiff			□ Marriage Assets	□ Marital
					□ Defendant			□ Pre-Marriage Assets	□ Non-Marital because:
					□ Both			□ Inheritance	
					□ Other:			□ Gift	
								□ Other:	
b.					□ Plaintiff			□ Marriage Assets	Marital
					□ Defendant			□ Pre-Marriage Assets	□ Non-Marital because:
					□ Both			□ Inheritance	
					□ Other:			□ Gift	
								□ Other:	
с.					□ Plaintiff			□ Marriage Assets	□ Marital
					□ Defendant			□ Pre-Marriage Assets	□ Non-Marital because:
					□ Both			□ Inheritance	
					□ Other:			□ Gift	
								□ Other:	
d.					□ Plaintiff			□ Marriage Assets	Marital
					□ Defendant			□ Pre-Marriage Assets	□ Non-Marital because:
					□ Both			□ Inheritance	
					□ Other:			□ Gift	
								□ Other:	
е.					□ Plaintiff			□ Marriage Assets	□ Marital
					□ Defendant			□ Pre-Marriage Assets	□ Non-Marital because:
					□ Both			□ Inheritance	
					□ Other:			□ Gift	
								□ Other:	
f.				T	□ Plaintiff			□ Marriage Assets	□ Marital
					□ Defendant			□ Pre-Marriage Assets	□ Non-Marital because:
					□ Both			□ Inheritance	
					□ Other:			□ Gift	
								□ Other:	

## SCHEDULE B

## □ Not Applicable

#### Non-Financial Assets – Part 2

				TION	-r mancial Ass	$cts - 1$ at t $\Delta$			
Description of Asset Note the instructions as you work down through this column. They will tell you where to list which kinds of property.	Purchase Price	Date Acquired, Received, or Purchased List at least the month and year.	Present Market Value	Amount of Debt Related to This Asset If none, write \$0.	Record Ownership Who is the owner listed on official paperwork?	Official Record List the County and State where this asset is recorded or registered. If this does not apply, write NONE.	Location List the County and State where this asset is located now.	How Acquired Where did this property (or the money used to buy this property) come from? If you got a loan, where did the money for payments come from?	Claimed as Marital or Non-Marital Asset Attach additional pages if you need more room to explain. See the instructions above for guidance.
List Each Vehicle, giving its year, make, model, and VIN.									
a.					<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>			Marriage Assets     Pre-Marriage Assets     Inheritance     Gift     Other:	Marital     Non-Marital because:
b.					<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>			Marriage Assets     Pre-Marriage Assets     Inheritance     Gift     Other:	Marital Non-Marital because:
C.					<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>			<ul> <li>Marriage Assets</li> <li>Pre-Marriage Assets</li> <li>Inheritance</li> <li>Gift</li> <li>Other:</li> </ul>	Marital Non-Marital because:
List Real Property such as houses or land, including an address or general description.									
a.					<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>			<ul> <li>Marriage Assets</li> <li>Pre-Marriage Assets</li> <li>Inheritance</li> <li>Gift</li> <li>Other:</li> </ul>	Marital     Non-Marital because:
b.					<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>			<ul> <li>Marriage Assets</li> <li>Pre-Marriage Assets</li> <li>Inheritance</li> <li>Gift</li> <li>Other:</li> </ul>	Marital     Mon-Marital because:

## SCHEDULE B

#### $\Box$ Not Applicable

#### Non-Financial Assets – Part 3

				1 (011	-r mancial Ass				
Description of Asset Note the instructions as you work down through this column. They will tell you where to list which kinds of property.	Purchase Price	Date Acquired, Received, or Purchased List at least the month and year.	Present Market Value	Amount of Debt Related to This Asset If none, write \$0.	Record Ownership Who is the owner listed on official paperwork?	Official Record List the County and State where this asset is recorded or registered. If this does not apply, write NONE.	Location List the County and State where this asset is located now.	How Acquired Where did this property (or the money used to buy this property) come from? If you got a loan, where did the money for payments come from?	Claimed as Marital or Non-Marital Asset Attach additional pages if you need more room to explain. See the instructions above for guidance.
Interests.									
a.					<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>			Marriage Assets     Pre-Marriage Assets     Inheritance     Gift     Other:	Marital     Mon-Marital because:
b.					<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>			Marriage Assets     Pre-Marriage Assets     Inheritance     Gift     Other:	Marital Non-Marital because:
Describe Any Other Non-Financial Assets.									
a.					<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>			<ul> <li>Marriage Assets</li> <li>Pre-Marriage Assets</li> <li>Inheritance</li> <li>Gift</li> <li>Other:</li> </ul>	Marital     Mon-Marital because:
b.					<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>			Marriage Assets     Pre-Marriage Assets     Inheritance     Gift     Other:	Marital     Non-Marital because:
с.					<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>			<ul> <li>Marriage Assets</li> <li>Pre-Marriage Assets</li> <li>Inheritance</li> <li>Gift</li> </ul>	Marital     Non-Marital because:
d.					<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>			Other:	Marital Non-Marital because:

#### SCHEDULE C

#### $\Box$ Not Applicable

#### **Debts** (All Debts, Whether Individual or Joint)

Description of Debt Give a short title, the name of the creditor, and the last four digits of the account number or loan number.	When was this debt taken on? List at least the month and year.	Who took on this debt?	How much money is currently owed on this debt?	How much is the regular payment on this debt?	What is the reason for this debt? Explain why you owe someone this money. If you are repaying borrowed money, explain what you used the borrowed money for.	What secures this debt? This is what the creditor gets if you don't pay the debt. If the debt is a car loan or home loan, the car or home is usually the security.	Claimed as Marital or Non-Marital Asset Attach additional pages if you need more room to explain. See the instructions above for guidance.
Ex. Car Loan Creditor: Maple Street Bank Account Number Ending: 4321	June 2018	<ul> <li>□ Plaintiff</li> <li>☑ Defendant</li> <li>□ Both</li> <li>□ Other:</li> </ul>	\$2,358	\$150 every month	Borrowed money to buy a 2016 Toyota Camry	2016 Toyota Camry	⊠ Marital □ Non-Marital because:
a. Creditor: Account Number Ending:		<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>		\$ every			Marital     Non-Marital because:
b. Creditor: Account Number Ending:		<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>		\$ every			Marital Non-Marital because:
c. Creditor: Account Number Ending:		<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>		\$ every			Marital Non-Marital because:
d. Creditor: Account Number Ending:		<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>		\$ every			Marital     Non-Marital because:
e. Creditor: Account Number Ending:		<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>		\$ every			Marital     Non-Marital because:
f. Creditor: Account Number Ending:		<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> <li>Other:</li> </ul>		\$ every			Marital Non-Marital because:

#### SCHEDULE D

#### **Safe Deposit Boxes**

#### $\Box$ Not Applicable Where is the box? Who is the box Who has access to the box? What is in the box? How much money is it What is List the name and current address of each person List the name of the institution and its the Box registered to? List each item separately. worth? List individuals' names who has access to the box. address, including the City and State. For personal Number? and their relationships to documents, write \$0. you. a. \$ \$ \$ \$ \$ b. \$ \$ \$ \$ \$ c. \$ \$ \$ \$ \$

#### SCHEDULE E Employment Gig Work Self-Employment

□ Not Applicable	Employment, Gig Work, Self-Employment									
Employer's Name and Address	Monthly Wage and Payroll DeductionsIf you don't get paid once each month, see the Note at the bottom of this page.Most of this information is on your pay stub (pay advice). You may need to ask your employer or human resources department if you have questions.	List things such a care, employer	efits and Amount Received as employer contributions to health contributions to your retirement and transportation vouchers.	<b>Outstanding Bonuses</b> List pay bonuses that you expect to receive but that have not been paid to you yet.						
a.	Gross Amount (before taxes): Federal Tax:	Туре:	\$	Amount you expect to receive:	Date you expect to receive it:					
	FICA (Social Security): Medicare:	Туре:	\$	\$						
	Children's Health Ins. Premiums: Total Deductions:	Туре:	\$	\$						
	Net Amount (after taxes):	Туре:	\$	\$						
b.	Gross Amount (before taxes): Federal Tax:	Туре:	\$	Amount you expect to receive:	Date you expect to receive it:					
	FICA (Social Security): Medicare:	Туре:	\$	\$						
	Children's Health Ins. Premiums: Total Deductions:	Туре:	\$	\$						
	Net Amount (after taxes):	Туре:	\$	\$						

 $\Box$  I have attached additional pages.

Important Note: This chart uses the amount per month. You might need to calculate to find the monthly amount.

If you receive money every week:

Multiply the weekly amount by 52 and divide by 12.

If you receive money every two weeks:

Multiply the bi-weekly amount by 26 and divide by 12.

If you receive money twice each month (for example, on the 1<sup>st</sup> and 15<sup>th</sup> of each month):

Multiply the semi-monthly amount by 24 and divide by 12.

Use the same calculation to figure out your monthly deductions.

## SCHEDULE F All Other Income Not Previously Listed in This Document

□ Not Applicable	All Other Income Not Previously Listed in This Document							
What type of income is it? If you don't receive income of a particular type, write "none" in the space.	Who pays you this money? For example, the federal government, your employer, or an individual.	How much do you receive?	How often do you receive this payment?	What is the date of the last time you received this payment?				
a. Disability (include what type it								
is, for example Temporary Total,								
Permanent Partial, etc.)								
		\$						
b. Unemployment								
		\$						
c. Worker's Compensation								
		\$						
d. Retirement								
		\$						
e. Other:								
		\$						
f. Other:								
		\$						

### SCHEDULE G Retirement Accounts and Other Investment Accounts

□ Not Applicab	le			(Includir	ng Pensions, II	RAs, 401Ks, 6	etc.)			
Name and Address of the Institution or Carrier or Administrator that holds the Account	Owner of the Account	Last 4 Digits of Account or ID Number	Type of Account	Date the Account was Opened or Acquired	Value of the Account on the Day You and the Other Party Married	Value of the Account Now	When do expect to begin receiving payments from this account?	How much do you expect to receive in each payment?	Have you taken loans against this account?	Claimed as Marital or Non-Marital Asset Attach additional pages if you need more room to explain. See the instructions above for guidance.
a.	<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> </ul>							\$	<ul> <li>No.</li> <li>Yes, and they are listed in</li> <li>Schedule C above.</li> </ul>	Marital Non-Marital because:
ь.	<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> </ul>							\$	<ul> <li>□ No.</li> <li>□ Yes, and they are listed in</li> <li>Schedule C above.</li> </ul>	Marital Non-Marital because:
с.	<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> </ul>							\$	<ul> <li>No.</li> <li>Yes, and they are listed in</li> <li>Schedule C above.</li> </ul>	Marital Non-Marital because:
d.	<ul> <li>Plaintiff</li> <li>Defendant</li> <li>Both</li> </ul>							\$	<ul> <li>□ No.</li> <li>□ Yes, and they are listed in</li> <li>Schedule C above.</li> </ul>	☐ Marital ☐ Non-Marital because: 

#### SCHEDULE H

#### $\Box$ Not Applicable

Custody

I am asking for primary custody of the child(ren). In this schedule, I will explain why I believe I am the correct party to have primary custody.

a. I have been the primary caretaker of the child(ren). These are examples:

b. I have a good relationship with the child(ren). These are examples:

c. I have the ability to take care of the child(ren). These are examples:

d. I am the more fit and competent parent to have custody. These are examples:

e. I am willing to support the child(ren) maintaining a relationship with the other party. These are examples:

f. I have the physical ability to care for the child(ren). These are examples:

g. These are other reasons I believe I am the correct party to have primary custody:

h.  $\Box$  There is already a custody order for the child(ren) but something important has changed, and I think the custody arrangement should by modified. This is what changed and why it matters: