STATE OF WYOMING ) IN THE DISTRICT COURT

) ss

COUNTY OF \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ ) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ JUDICIAL DISTRICT

Plaintiff: , ) Case Number\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Person listed as Plaintiff on the )

Complaint )

vs. )

)

Defendant:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_. )

Person listed as Defendant on the )

Complaint )

**Initial Disclosures**

**(DO NOT FILE THIS FORM WITH THE COURT)**

These are the Plaintiff’s Initial Disclosures.

**OR**

These are the Defendant’s Initial Disclosures.

Attached are schedules containing my initial disclosures in accordance with Wyoming Rule of Civil Procedure 26(a)(1.1) for the case named above. I understand that I am required to give these disclosures to the opposing party or the opposing party’s attorney within thirty days after the service of Defendant’s Answer to the Complaint.

Dated: , 20 . Signature:

Printed Name:

Phone Number: Home Address (Physical):

Mailing Address:

Email Address:

A Wyoming Judicial Branch Court Navigator helped with this form.

**Instructions for Completing the Required Disclosures**

|  |
| --- |
| This form uses lots of charts to help you organize and share the required information.  The charts are called “schedules.”  You’ll see them on the pages after your signature and the Certificate of Service.  Fill in the schedules as completely as you can.  If you have no information to provide on a schedule, be sure to check the box labelled "Not Applicable” in the upper left-hand corner of the page. This will let the other party know that there is no information on that schedule that applies to you. |

|  |
| --- |
| In several of the schedules, you'll be asked to list property, other assets, and debt in two different categories: marital (joint) and non-marital (separate).   * If property, assets, and debt are marital, they usually will be divided between you and your spouse during the divorce process. * If property, assets, and debt are non-marital, they usually are not divided and instead remain with the owner.   It can be hard to know which property and debts are marital and which are not. Here are some guidelines to help you make your determinations:  The term "during the marriage" means the period starting on the wedding date and ending on the separation date.  Marital property and debt generally include assets (what you have) and liabilities (what you owe) obtained during the marriage for the benefit of the married couple and their shared family; it usually doesn’t matter who has legal ownership or who makes payments. Property that either party got before the marriage may also be considered marital if both spouses treated it as their joint property during the marriage.  Gifts and inheritances received by one party are typically non-marital property, even if they were received during the marriage. But gifts or inheritances that benefited the couple, such as household appliances, may be considered marital even if they were given to only one party.  It is common for parties to disagree about what is marital and what is non-marital. You might find it helpful to read more information about divorce and property division on the Wyoming Judicial Branch website. |

**Important Note:** Everything you write on these schedules will be carefully considered, but you might not get exactly the results you are seeking. The Judge will make the final decisions for your case, including deciding what is marital, how property and debt will be divided, and how custody will be granted.

**Schedule A: Financial Assets**. In this chart, you must list all financial assets owned individually (just you or the other party) or jointly (you, the other party, other people), including savings or checking accounts, stocks, bonds, cash equivalents, and other investments. Fill in each column with the required information. Note that you must include a detailed explanation for each asset you list as non-marital. (See attached Schedule A at the end of these instructions.)

**Schedule B:** **Non-Financial Assets**. In this chart, you must list all non-financial assets owned individually (just you or the other party) or jointly (you, the other party, other people). This will include houses, buildings, land, vehicles, household items such as furniture and jewelry, and any interests that you have in businesses. Fill in each column with the required information. Note that you must include a detailed explanation for each asset you list as non-marital. (See attached Schedule B at the end of these instructions.)

**Schedule C: Debts**. In this chart, you must list all debts that are owed individually (just you or the other party) or jointly (you, the other party, other people). Be sure to list all debts, including any that are just in the name of the other party. Fill in each column with the required information. Note that you must include a detailed explanation for each debt you list as non-marital. (See attached Schedule C at the end of these instructions.)

**Schedule D: Safe Deposit Boxes**. In this chart, you must list all safe deposit boxes that you or the other party have access to. Fill in each column with the required information. (See attached Schedule D at the end of these instructions.)

**Schedule E:** **Employment**. In this chart, you will provide information about your employment, pay, and benefits. Include jobs where you are employed by others, gig work, and self-employment. Fill in each column with the required information. It will be helpful to have your recent pay stubs (also known as “pay advice”) with you when you complete this chart. (See attached Schedule E at the end of these instructions.)

**Schedule F: Other Income**. In this chart, you must list all other income that you receive. Fill in each column with the required information. (See attached Schedule F at the end of these instructions.)

**Schedule G: Retirement Accounts and Other Investment Accounts**. In this chart, you must list all your retirement and investment accounts. This will include 401Ks, IRAs, and pension plans. Fill in each column with the required information. (See attached Schedule G at the end of these instructions.)

**Schedule H: Custody**. If you want primary custody of your children, you must provide facts that show you would be the better party to have custody. Fill in each section with the required information. If you are requesting a new custody arrangement, you must also provide the facts that show there has been a material change in circumstances (that means that something has changed and the change matters); attach documents that show this change. (See attached Schedule H at the end of these instructions.)

**Important Note:** You are required to update, correct, and add to the information in these schedules so the other party has complete and accurate information. This is what the law says:

***Supplementation of disclosures and responses.*** Wyoming Rules of Civil Procedure 26(e)(1): A party who has made a disclosure or responded to a request for discovery with a disclosure or response is under a duty to supplement or correct the disclosure or response to include information thereafter acquired, if ordered by the court or in the following circumstances:

|  |  |
| --- | --- |
|  | A party is under a duty to supplement, at appropriate intervals, its disclosures if the party learns that in some material respect the information disclosed is incomplete or incorrect and if the additional or corrective information has not otherwise been made known to the other parties during the discovery process or in writing. |

**CERTIFICATE OF SERVICE**

I certify that on , 20 , a true and accurate copy of this document was served on the other party in the following manner:

☐ Delivered by hand to: (name)

☐ Faxed to this number:

☐ Mailed by United States Postal Service, postage pre-paid, to:

Name of other party or other party’s attorney:

Address of other party or other party’s attorney:

Signature:

Printed Name:

Date: , 20

**This document should not be filed with the Clerk of the District Court.**

SCHEDULE A

Not Applicable **Financial Assets**

| **Type of Account**  Checking, Savings, Stocks, Bonds, Cash, Cash Equivalents, Other Financial Assets. | **Name and Address of Depository**  Bank, credit union, brokerage, or other location where the financial asset is held. Include the City and State in the address. | **Date Account Opened**  List at least the month and year. | **Present Market Value**  Talk to someone at your bank or brokerage for help giving an accurate value. | **Last 4 Digits of Account Number** | **Record Ownership**  Who is the owner listed on official paperwork? | **Source of Funds**  Where did the money in this account come from? | **Claimed as Marital or Non-Marital Asset**  Attach additional pages if you need more room to explain.  See the instructions above for guidance. |
| --- | --- | --- | --- | --- | --- | --- | --- |
| a. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| b. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| c. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| d. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| e. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

I have attached additional pages.

SCHEDULE B

Not Applicable **Non-Financial Assets – Part 1**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Description of Asset**  Note the instructions as you work down through this column. They will tell you where to list which kinds of property. | **Purchase Price** | **Date Acquired, Received, or Purchased**  List at least the month and year. | **Present Market Value** | **Amount of Debt Related to This Asset**  If none, write $0. | **Record Ownership**  Who is the owner listed on official paperwork? | **Official Record**  List the County and State where this asset is recorded or registered. If this does not apply, write NONE. | **Location**  List the County and State where this asset is located now. | **How Acquired**  Where did this property (or the money used to buy this property) come from?  If you got a loan, where did the money for payments come from? | **Claimed as Marital or Non-Marital Asset**  Attach additional pages if you need more room to explain.  See the instructions above for guidance. |
| List Personal Property such as furniture, jewelry, antiques, guns, and collectables. |  |  |  |  |  |  |  |  |  |
| a. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| b. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| c. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| d. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| e. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| f. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

I have attached additional pages.

SCHEDULE B

Not Applicable **Non-Financial Assets – Part 2**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Description of Asset**  Note the instructions as you work down through this column. They will tell you where to list which kinds of property. | **Purchase Price** | **Date Acquired, Received, or Purchased**  List at least the month and year. | **Present Market Value** | **Amount of Debt Related to This Asset**  If none, write $0. | **Record Ownership**  Who is the owner listed on official paperwork? | **Official Record**  List the County and State where this asset is recorded or registered. If this does not apply, write NONE. | **Location**  List the County and State where this asset is located now. | **How Acquired**  Where did this property (or the money used to buy this property) come from?  If you got a loan, where did the money for payments come from? | **Claimed as Marital or Non-Marital Asset**  Attach additional pages if you need more room to explain.  See the instructions above for guidance. |
| List Each Vehicle, giving its year, make, model, and VIN. |  |  |  |  |  |  |  |  |  |
| a. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| b. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| c. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| List Real Property such as houses or land, including an address or general description. |  |  |  |  |  |  |  |  |  |
| a. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| b. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

☐ I have attached additional pages.

SCHEDULE B

Not Applicable **Non-Financial Assets – Part 3**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Description of Asset**  Note the instructions as you work down through this column. They will tell you where to list which kinds of property. | **Purchase Price** | **Date Acquired, Received, or Purchased**  List at least the month and year. | **Present Market Value** | **Amount of Debt Related to This Asset**  If none, write $0. | **Record Ownership**  Who is the owner listed on official paperwork? | **Official Record**  List the County and State where this asset is recorded or registered. If this does not apply, write NONE. | **Location**  List the County and State where this asset is located now. | **How Acquired**  Where did this property (or the money used to buy this property) come from?  If you got a loan, where did the money for payments come from? | **Claimed as Marital or Non-Marital Asset**  Attach additional pages if you need more room to explain.  See the instructions above for guidance. |
| Describe Any Business Interests. |  |  |  |  |  |  |  |  |  |
| a. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| b. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Describe Any Other Non-Financial Assets. |  |  |  |  |  |  |  |  |  |
| a. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| b. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| c. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| d. |  |  |  |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  | Marriage Assets  Pre-Marriage Assets  Inheritance  Gift  Other: \_\_\_\_\_\_\_\_\_\_\_ | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

I have attached additional pages.

SCHEDULE C

Not Applicable **Debts** (All Debts, Whether Individual or Joint)

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Description of Debt**  Give a short title, the name of the creditor, and the last four digits of the account number or loan number. | **When was this debt taken on?**  List at least the month and year. | **Who took on this debt?** | **How much money is currently owed on this debt?** | **How much is the regular payment on this debt?** | **What is the reason for this debt?**  Explain why you owe someone this money.  If you are repaying borrowed money, explain what you used the borrowed money for. | **What secures this debt?**  This is what the creditor gets if you don’t pay the debt.  If the debt is a car loan or home loan, the car or home is usually the security. | **Claimed as Marital or Non-Marital Asset**  Attach additional pages if you need more room to explain.  See the instructions above for guidance. |
| Ex. Car Loan  Creditor: Maple Street Bank  Account Number Ending: 4321 | June 2018 | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ | $2,358 | $150  every  month | Borrowed money to buy a 2016 Toyota Camry | 2016 Toyota Camry | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| a.  Creditor:  Account Number Ending: |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | $\_\_\_\_\_\_\_\_  every  \_\_\_\_\_\_\_\_\_ |  |  | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| b.  Creditor:  Account Number Ending: |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | $\_\_\_\_\_\_\_\_  every  \_\_\_\_\_\_\_\_\_ |  |  | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| c.  Creditor:  Account Number Ending: |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | $\_\_\_\_\_\_\_\_  every  \_\_\_\_\_\_\_\_\_ |  |  | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| d.  Creditor:  Account Number Ending: |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | $\_\_\_\_\_\_\_\_  every  \_\_\_\_\_\_\_\_\_ |  |  | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| e.  Creditor:  Account Number Ending: |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | $\_\_\_\_\_\_\_\_  every  \_\_\_\_\_\_\_\_\_ |  |  | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| f.  Creditor:  Account Number Ending: |  | Plaintiff  Defendant  Both  Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | $\_\_\_\_\_\_\_\_  every  \_\_\_\_\_\_\_\_\_ |  |  | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

I have attached additional pages.

SCHEDULE D

Not Applicable **Safe Deposit Boxes**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Where is the box?**  List the name of the institution and its address, including the City and State. | **What is the Box Number?** | **Who is the box registered to?**  List individuals’ names and their relationships to you. | **Who has access to the box?**  List the name and current address of each person who has access to the box. | **What is in the box?**  List each item separately. | **How much money is it worth?**  For personal documents, write $0. |
| a. |  |  |  |  | $ |
|  | $ |
|  | $ |
|  | $ |
|  | $ |
| b. |  |  |  |  | $ |
|  | $ |
|  | $ |
|  | $ |
|  | $ |
| c. |  |  |  |  | $ |
|  | $ |
|  | $ |
|  | $ |
|  | $ |

I have attached additional pages.

SCHEDULE E

Not Applicable **Employment, Gig Work, Self-Employment**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Employer’s Name and Address** | **Monthly Wage and Payroll Deductions**  If you don’t get paid once each month, see the Note at the bottom of this page.  Most of this information is on your pay stub (pay advice).  You may need to ask your employer or human resources department if you have questions. | **Other Benefits and Amount Received**  List things such as employer contributions to health care, employer contributions to your retirement account, and transportation vouchers. | | **Outstanding Bonuses**  List pay bonuses that you expect to receive but that have not been paid to you yet. | |
| a. | Gross Amount (before taxes):  Federal Tax:  FICA (Social Security):  Medicare:  Children’s Health Ins. Premiums:  Total Deductions:  Net Amount (after taxes): | Type: | $ | Amount you expect to receive: | Date you expect to receive it: |
| Type: | $ | $ |  |
| Type: | $ | $ |  |
| Type: | $ | $ |  |
| b. | Gross Amount (before taxes):  Federal Tax:  FICA (Social Security):  Medicare:  Children’s Health Ins. Premiums:  Total Deductions:  Net Amount (after taxes): | Type: | $ | Amount you expect to receive: | Date you expect to receive it: |
| Type: | $ | $ |  |
| Type: | $ | $ |  |
| Type: | $ | $ |  |

I have attached additional pages.

Important Note: This chart uses the amount per month. You might need to calculate to find the monthly amount.

If you receive money every week:

Multiply the weekly amount by 52 and divide by 12.

If you receive money every two weeks:

Multiply the bi-weekly amount by 26 and divide by 12.

If you receive money twice each month (for example, on the 1st and 15th of each month):

Multiply the semi-monthly amount by 24 and divide by 12.

Use the same calculation to figure out your monthly deductions.

SCHEDULE F

Not Applicable  **All Other Income Not Previously Listed in This Document**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **What type of income is it?**  If you don’t receive income of a particular type, write “none” in the space. | **Who pays you this money?**  For example, the federal government, your employer, or an individual. | **How much do you receive?** | **How often do you receive this payment?** | **What is the date of the last time**  **you received this payment?** |
| a. Disability (include what type it is, for example Temporary Total, Permanent Partial, etc.) |  | $ |  |  |
| b. Unemployment |  | $ |  |  |
| c. Worker’s Compensation |  | $ |  |  |
| d. Retirement |  | $ |  |  |
| e. Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | $ |  |  |
| f. Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | $ |  |  |

I have attached additional pages.

SCHEDULE G

**Retirement Accounts and Other Investment Accounts**

Not Applicable (Including Pensions, IRAs, 401Ks, etc.)

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Name and Address**  **of the Institution or Carrier or Administrator that holds the Account** | **Owner of the Account** | **Last 4 Digits of Account** **or ID Number** | **Type** **of Account** | **Date the Account was Opened or Acquired** | **Value of the Account on the Day You and the Other Party Married** | **Value of the Account Now** | **When do expect to begin receiving payments from this account?** | **How much do you expect to receive in each payment?** | **Have you taken loans against this account?** | **Claimed as Marital or Non-Marital Asset**  Attach additional pages if you need more room to explain.  See the instructions above for guidance. |
| a. | Plaintiff  Defendant  Both |  |  |  |  |  |  | $ | No.  Yes, and they are listed in Schedule C above. | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| b. | Plaintiff  Defendant  Both |  |  |  |  |  |  | $ | No.  Yes, and they are listed in Schedule C above. | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| c. | Plaintiff  Defendant  Both |  |  |  |  |  |  | $ | No.  Yes, and they are listed in Schedule C above. | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| d. | Plaintiff  Defendant  Both |  |  |  |  |  |  | $ | No.  Yes, and they are listed in Schedule C above. | Marital  Non-Marital because:  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

I have attached additional pages.

SCHEDULE H

Not Applicable **Custody**

|  |
| --- |
| I am asking for primary custody of the child(ren). In this schedule, I will explain why I believe I am the correct party to have primary custody. |
| a. I have been the primary caretaker of the child(ren). These are examples: |
| b. I have a good relationship with the child(ren). These are examples: |
| c. I have the ability to take care of the child(ren). These are examples: |
| d. I am the more fit and competent parent to have custody. These are examples: |
| e. I am willing to support the child(ren) maintaining a relationship with the other party. These are examples: |
| f. I have the physical ability to care for the child(ren). These are examples: |
| g. These are other reasons I believe I am the correct party to have primary custody: |
| h.  There is already a custody order for the child(ren) but something important has changed, and I think the custody arrangement should by modified. This is what changed and why it matters: |

I have attached additional pages.